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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Lennox, South Dakota

2. **Designation of issue:** $1,496,000 City of Lennox, South Dakota Wastewater Surcharge Revenue Bond, Series 2019

3. **Date of issue:** April 15, 2019

4. **Purpose of issue:** Sanitary/Storm Drainage Project associated with Lennox Central Basin Improvements Project – Phases 2 & 3 as outlined in Facilities Plan dated March 1, 2017.

5. **Type of bond:** Wastewater Surcharge Revenue Bond

6. **Principal amount and denomination of bond:** $1,496,000

7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year beginning on July 15, 2021, and continuing until April 15, 2051.

8. **Amortization schedule:** Thirty (30) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 2.50%
   Total Aggregate Interest Cost: $719,084

This is to certify that the above information pertaining to the bond is true and correct on this 15th day of April, 2019.

Denise Hanson
Finance Officer